

August 4-6,2016

12th ANNUAL MID-ATLANTIC BANKRUPTCY WORKSHOP Hyatt Regency Chesapeake Bay • Cambridge, Maryland

abi.org/events

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THE WALL STREET JOURNAL.

Program Objectives:

The Mid-Atlantic Bankruptcy Workshop addresses emerging insolvency topics focusing on chapters 7 and 11 and common areas of interest, including the latest decisions impacting business and consumer bankruptcy practitioners in the Mid-Atlantic region.

Who's Attending?

- 75% Attorneys
 - -75% Business
 - -25% Consumer
- 25% CPAs, Accountants, Turnaround and Related Professionals

Big Credits, Big Value!

- Earn up to 7/8 Hours of CLE/CPE Credit
- 1.25/1.5 Hours of Ethics Credit

That's less than \$90 per hour of CLE/CPE!

Special Thanks...

We extend our special thanks to **Bloomberg BRIEF** for the media partnership, **Donlin, Recano & Company, Inc.** for the conference app, **East West Bank** for the bottled water, **Miles & Stockbridge** for the hotel keycards, **Sherwood Partners/agencyIP** for sponsoring the exhibit hall, **Thomson Reuters** for the educational materials and **Wilmington Trust** for the tote bags.

Bloomberg BRIEF















Program (continued)

Hon. Kevin R. Huennekens

U.S. Bankruptcy Court (E.D. Va.); Richmond

Suzanne B. Roski

Protiviti Inc.; Richmond, Va.

Bradford J. Sandler

Pachulski Stang Ziehl & Jones LLP; Wilmington, Del.

Show Me the Paperwork

What happens when the lender or debtor is missing key documents or has inadequate documentation? What if there is a lack of original signatures? These and other practical topics will be discussed.

Gary F. Seitz, Moderator

Gellert Scali Busenkell & Brown LLC; Wilmington, Del.

Phillip D. Berger

Berger Law Group, P.C.; Bryn Mawr, Pa.

Salene Rae Mazur Kraemer

MAZURKRAEMER Business Law; Pittsburgh

Patricia Mayer

Waterman & Mayer, LLP; Yardley, Pa.

Hon. David E. Rice

U.S. Bankruptcy Court (D. Md.); Baltimore

12:00-1:00 p.m.

Family Picnic

Sponsored by Womble Carlyle Sandridge & Rice, LLP

1:00 p.m.

Golf Tournament and ABI Golf Tour

Sponsored by Protiviti Inc.

1:30 p.m.

Sporting Clays Tournament

Sponsored by Sullivan Hazeltine Allinson LLC

5:30-7:00 p.m.

Delaware State Bar Association Reception

Sponsored by the Delaware State Bar Association Bankruptcy Section

7:00 p.m.

Dinner and Dancing (kid-friendly event!)

Dinner sponsored by McCarter & English, LLP and Young Conaway Stargatt & Taylor, LLP

Entertainment sponsored by CohnReznick LLP and Richards, Layton & Finger, PA



Saturday, August 6

7:30 a.m.-12:00 noon
ABI Registration Desk Open

7:30-8:00 a.m. Breakfast

8:00-9:00 a.m. Plenary Session

Jaunty Judicial Debates

Thomas M. Horan, Moderator

Womble Carlyle Sandridge & Rice, LLP; Wilmington, Del.

Resolved: Parties can contract around the ASARCO decision.

Pro: Hon. Rosemary Gambardella U.S. Bankruptcy Court (D. N.J.); Newark

Con: Hon. Kevin J. Carey
U.S. Bankruptcy Court (D. Del.); Wilmington

Resolved: Structured dismissals are permissible.

Pro: Hon. Cecelia G. Morris
U.S. Bankruptcy Court (S.D.N.Y.); Poughkeepsie

Con: Hon. Robert E. Gerber (ret.)

Joseph Hage Aaronson LLC; New York

9:15-10:30 a.m.

Repeat Concurrent Workshops (3)

To Appoint or Not Appoint When Managing Bankruptcy

The Details of Retail: Can You Reorganize Middle-Market Retailers?

Too Many Chiefs Make for a CROwded Reorganization: Ethics

Concurrent Workshop

Fashionable Trends in Consumer Fraud

This panel will discuss the types of lawsuits currently in vogue in consumer cases, issues resulting from debtors not scheduling potential causes of action, and other current trends in consumer fraud.

Lynn E. Feldman

Feldman Law Offices, LLC; Allentown, Pa.

David M. Klauder

Bielli & Klauder, LLC; Wilmington, Del.

Hon. Vincent F. Papalia

U.S. Bankruptcy Court (D. N.J.); Newark

Jon T. Pearson

Ballard Spahr LLP; Philadelphia

10:30-10:45 a.m.

Coffee Break

Sponsored by Greenberg Traurig LLP

10:45 a.m.-12:00 noon

Repeat Concurrent Workshops (3)

Up in the Air with Obamacare and Health Care Distress

Restoring and Saving Electronic Data in Bankruptcy

The Art of Auctioning in Bankruptcy

12:00 noon
Adjourn

2016 Sponsors

AlixPartners LLP Barnes & Thornburg LLP Berkeley Research Group, LLC (BRG)

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Young Conaway Stargatt & Taylor, LLP

Optional Events

Camp Hyatt at Pirate's Cove

Camp Hyatt is the perfect place for young vacationers to make new friends and learn new skills, including sand castlebuilding, treasure hunts, kite contests and crabbing on the Maryland shore! Full-day (9:00 a.m.-4:00 p.m.) pricing is \$80 per child and includes lunch and snacks; half-day (9:00 a.m.-12:00 p.m. or 1:00-4:00 p.m.) is \$50 per child. Evening camp time is 6:00-9:00 p.m. and is \$60 per child. To enroll your child(ren) in Camp Hyatt, please call the Hyatt directly at (410) 901-6375.



Family Picnic

Friday, August 5, 12:00-1:00 p.m.

Sponsored by Womble Carlyle Sandridge & Rice, LLP Bring the kids (young and old) for burgers, hot dogs, ice cream and beverages! Kid-friendly entertainment will be provided. Cost is \$15 per person. Mark the appropriate box on the registration form.

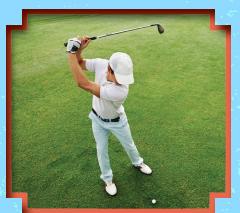


Golf Tournament and ABI Golf Tour Sporting Clays Tournament

Friday, August 5, 1:00 p.m.

Sponsored by Protiviti Inc.

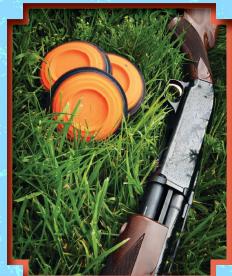
Golfers should expect to enjoy many fine moments at the River Marsh Golf Club, located on the grounds of the Hyatt Regency Chesapeake Bay Resort. This 6,801-yard, par-71 creation incorporates aesthetically pleasing golf holes - some appear to simply merge with and wrap around protected environmental areas — with a very traditional layout. Green fees for the shotgun golf tournament are \$125 per person, which includes cart. To play, mark the appropriate box on the registration form and indicate your handicap. Lunch will be provided at 12:00 noon. For those participating in the ABI Golf Tour, this will be the fifth stop. Please check the ABI Golf Tour box on the registration form. For more information on the tour, see golf.abi.org.



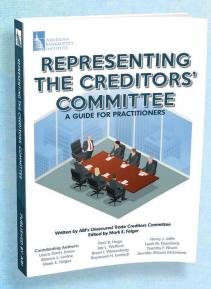
Friday, August 5, 1:30 p.m.

Sponsored by Sullivan Hazeltine Allinson LLC

Both addictive and challenging, sporting clays is often referred to as "golf with a gun." Instead of sinking a ball into a hole, shooters aim to break targets along a designated course. All family members can safely enjoy this energetic sport at the picturesque Delmarva Sporting Clays on the Eastern Shore. The \$150-per-person fee includes a boxed lunch, transportation and all tournament fees. Mark the appropriate box on the registration form.



New from the ABI Bookstore

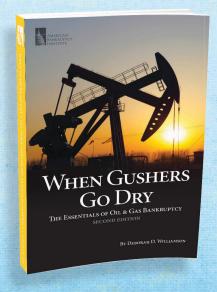


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Jeremy VanEtten

Gavin/Solmonese LLC; Wilmington, Del.

Diane E. Vuocolo

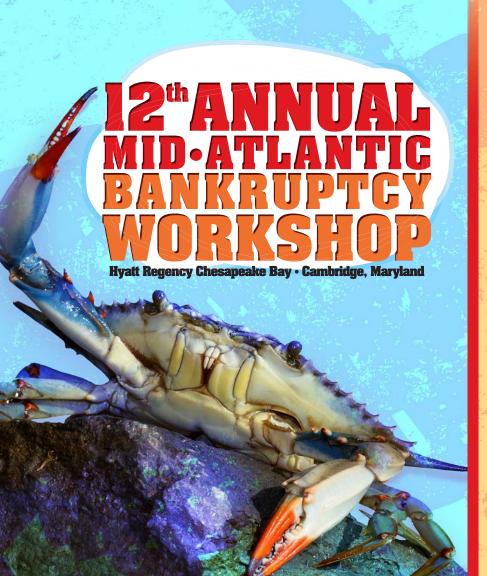
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Robert A. Weber

Skadden, Arps, Slate, Meagher & Flom LLP Wilmington, Del.

Christopher Burton Wick

Hahn Loeser & Parks LLP; Cleveland



Let's Get Cracking!

n behalf of our distinguished faculty and advisory board, we are pleased to invite you to attend ABI's 12th Annual Mid-Atlantic Bankruptcy Workshop on Maryland's Eastern Shore at the Hyatt Regency Chesapeake Bay Golf Resort, Spa and Marina. Beautifully situated on the banks of the Choptank River, the 400-acre Cambridge, Md., hotel provides a relaxing and comfortable experience for you and your family. The Advisory Board has assembled the region's best speakers and topics to cover what you need to know in this economic climate.

Earn up to 7/8 hours of CLE/CPE credit, including 1,25/1.5 hours of ethics, while engaging in the latest insolvency topics relevant to the Mid-Atlantic region and beyond, plus take advantage of the ample networking opportunities and optional events available at this unique resort location. We look forward to seeing you there!

Judicial Co-Chairs

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U.S. Bankruptcy Court (D. Md.); Baltimore

Hon. Christopher S. Sontchi
U.S. Bankruptcy Court (D. Del.); Wilmington

Program Co-Chairs

Kevin P. Clancy
CohnReznick LLP; Edison, N.J.

Thomas Michael Horan
Womble Carlyle Sandridge & Rice, LLP; Wilmington, Del.

James E. Van Horn
McGuireWoods LLP; Baltimore

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Workshop Information

Hotel Accommodations

Escape to the Hyatt Regency Chesapeake Bay Golf Resort, Spa and Marina, a 400-room luxury resort with six food-and-beverage outlets, an 18-hole championship golf course, a 150-slip marina, an 18,000-square-foot European spa, an extensive multi-level indoor and outdoor swimming pool, and a children's recreation center. ABI has arranged a special conference rate of \$289 per night (with a \$12.00/night resort fee that includes in-room wireless internet, resort self-parking, two bottles of water/day and use of many recreational activities). Reservations must be made directly with the resort by July 5, 2016, to secure this special rate. Upon payment of the conference registration fees, you will receive hotel reservation information with your conference confirmation. Reservations may only be made once you have registered with ABI. Rooms are held on a first-come, first-served basis. ABI cannot guarantee any rooms after the specially rated ABI block is filled.

Ground & Air Transportation

AIR: The resort is approximately 1.5 hours from both Baltimore/Washington International Airport (BWI) and Reagan National Airport (DCA).

GROUND: Driving time from Pittsburgh is 5.5 hours; Wilmington, 2 hours; Washington, D.C., 1.5 hours; Baltimore, 1.5 hours; and Newark, 4 hours.

Workshop Attire

Attire is resort casual throughout the conference.

Cancellation Policy

All fees, except a \$75 handling fee, will be refunded if written notice of cancellation is received by July 14, 2016. No refunds will be granted after July 14, but substitutions will be allowed. After July 14, upon written request, a coupon for 20% off the registration fee (not including optional events) will be issued, which can be used (by the canceling registrant only) for any ABI educational program up to one year after this conference, or for this same conference next year.

Continuing Education

7 hours of general CLE credit, including 1.25 hours of ethics, are pending in states calculating CLE on a 60-minute hour, and 8 hours of general CLE credit, including 1.5 hours of ethics, are pending in 50-minute-hour states. Credit hours granted are subject to approval from each state. California MCLE: ABI certifies that this activity has been approved for MCLE credit in the amount of 7 hours, of which 1.25 hours will apply to ethics. NY MCLE: This transitional and non-transitional program has been approved in accordance with the requirements of the CLE Board for a maximum of 8 credit hours, of which 1.5 hours of credit can be applied toward the ethics professionalism requirement. 8 hours of CPE credit, including 1.5 hours of ethics, are also available.

*ABI offers intermediate-level courses, which assume that attendees will have had at least some detailed knowledge of insolvency matters (pursuant to the "Statement in Standards for CPE Programs" established by AICPA and NASBA). ABI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417, or www.nasba.org. For more information regarding administrative policies such as complaint and refund, please contact the American Bankruptcy Institute at (703) 739-0800.

ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. For information on tuition assistance, send an e-mail to jdugas@abiworld.org. Illinois Attorneys: If registration fees are more than \$500, attorneys who qualify will receive a reduction of at least 50% off the registration fee. For more information, please contact the American Bankruptcy Institute at (703) 739-0800 or send an email to jdugas@abi.org.

CLE/CPE Checklist

Friday, August 5

8:00-9:00 a.m. Plenary Session	10:45 a.m12:00 noon Concurrent Workshops (3)				
Fueling the Bankruptcy Fire: Restructuring the Oil & Gas Industry	To Appoint or Not Appo Bankruptcy	int When Managing			
9:15-10:30 a.m. Concurrent Workshops (4)	The Details of Retail: C Middle-Market Retaile	•			
Too Many Chiefs Make for a CROwded Reorganization: Ethics	☐ Show Me the Paperwo	ork i se			
Up in the Air with Obamacare and Health Care Distress					
Restoring and Saving Electronic Data in Bankruptcy	4	Mark I			
The Art of Auctioning in Bankruptcy		200			

Saturday, August 6

8:00-9:00 a.m.
☐ Plenary Session
Jaunty Judicial Debates
9:15-10:30 a.m.
Repeat Concurrent Workshops (3)
☐ To Appoint or Not Appoint When Managing
Bankruptcy
The Details of Retail: Can You Reorganize
Middle-Market Retailers?
Too Many Chiefs Make for a CROwded
Reorganization: Ethics
Concurrent Workshop
☐ Fashionable Trends in Consumer Fraud
asilioliable licitus ili colisuliici Fraud

10:45 a.m.-12:00 noon Repeat Concurrent Workshops (3) Up in the Air with Obamacare and Health Care Distress Restoring and Saving Electronic Data in Bankruptcy ☐ The Art of Auctioning in Bankruptcy

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Program



Thursday, August 4 2:00-6:00 p.m.

ABI Registration Desk Open

6:00-8:00 p.m.

Opening Reception

Sponsored by Alix Partners LLP; Barnes & Thornburg LLP; Berkeley Research Group, LLC (BRG); Bond, Schoeneck & King PLLC; Cole Schotz P.C.; Cozen O'Connor, Dilworth Paxson LLP and Polsinelli



Friday, August 5 7:00 a.m-12:00 noon

ABI Registration Desk Open

7:30-8:00 a.m.

Breakfast

Sponsored by Pachulski Stang Ziehl & Jones LLP

8:00-9:00 a.m.

Plenary Session

Fueling the Bankruptcy Fire: Restructuring the Oil & Gas Industry

James E. Van Horn, Moderator

McGuireWoods LLP: Baltimore

Julie M. Hertzberg

Alvarez & Marsal: Southfield, Mich.

Elizabeth R. McColm

Paul, Weiss, Rifkind, Wharton & Garrison LLP; New York

Hon. Laurie Selber Silverstein

U.S. Bankruptcy Court (D. Del.); Wilmington

Ross Waetzman

Gavin/Solmonese LLC; Wilmington, Del.

William L. Wallander

Vinson & Elkins LLP; Dallas

9:15-10:30 a.m.

Concurrent Workshops (4)

Too Many Chiefs Make for a CROwded Reorganization: Ethics

This panel will discuss potential conflicts when a lender regularly recommends that a debtor hire their preferred CRO (the debtor is the CRO's client, but a "one off" client) and the lender is a repeat business. The panel will also address the 1% Rule and retention application disclosures/potential conflicts.

Paul H. Deutch, Moderator

Rust Omni; New York

Patricia B. Jefferson

Miles & Stockbridge P.C.; Baltimore

Mark G. Stingley

Bryan Cave LLP; Kansas City, Mo.

Christopher Burton Wick

Hahn Loeser & Parks LLP; Cleveland

Up in the Air with Obamacare and Health Care Distress

This panel will discuss the three major segments that are ripe to go through distress in the next several years, namely residential care, durable medical equipment, and testing labs/imaging facilities. The panel will also discuss hospital cases (including the sale of nonprofits to for-profits).

H. Haywood Miller, Moderator

BRG Capstone; Washington, D.C.

Kristin K. Going

Drinker Biddle & Reath LLP; Washington, D.C.

Patricia A. Hennelly

CohnReznick LLP; Edison, N.J.

Jeffrey Hoffman

Capital One Healthcare Finance; Bethesda, Md.

Lisa Lenderman

MidCap Financial Services, LLC; Bethesda, Md.

Restoring and Saving Electronic Data in Bankruptcy

This panel will discuss data-retention concerns for bankruptcy trustees.

John T. Dorsey, Moderator

Young Conaway Stargatt & Taylor, LLP; Wilmington, Del.

Alfred T. Giuliano

Giuliano, Miller & Company, LLC; West Berlin, N.J.

Hon, Paul W. Grimm

U.S. District Court (D. Md.); Baltimore

Brittany Nelson

Foley & Lardner LLP; Washington, D.C.

Garry A. Pate

Stout Risius Ross, Inc.; Washington, D.C.

Catherine E. Youngman

Fox Rothschild LLP; Roseland, N.J.

The Art of Auctioning in Bankruptcy

This panel will discuss game theories and claims trading, the private-equity angle, pre-petition debt-buying, due-process issues and information-adequacy issues in first-day sale motions.

Teresa C. Kohl, Moderator

SSG Capital Advisors, LLC; West Conshohocken, Pa.

Mark D. Collins

Richards, Layton & Finger, PA; Wilmington, Del.

Gregg M. Galardi

Ropes & Gray; New York

Hon. Stephani W. Humrickhouse

U.S. Bankruptcy Court (E.D.N.C.); Raleigh

Michael J. Roeschenthaler

Whiteford Taylor & Preston LLP; Pittsburgh

Marion M. Quirk

Cole Schotz P.C.; Wilmington, Del.

10:30-10:45 a.m.

Coffee Break

Sponsored by McGuireWoods LLP

10:45 a.m.-12:00 noon

Concurrent Workshops (3)

To Appoint or Not Appoint When Managing Bankruptcy

This panel will discuss the standards for chapter 11 trustee appointments.

Prof. Juliet M. Moringiello, Moderator

Widener University School of Law; Harrisburg, Pa.

Ericka F. Johnson

Womble Carlyle Sandridge & Rice, LLP; Wilmington, Del.

Laura Marcero

Huron Consulting Group Inc.; Troy, Mich.

Curtis S. Miller

Morris, Nichols, Arsht & Tunnell LLP; Wilmington, Del.

Lisa A. Tracy

U.S. Trustee Office; Washington, D.C.

Hon. John E. Waites

U.S. Bankruptcy Court (D. S.C.); Columbia

The Details of Retail: Can You Reorganize Middle-Market Retailers?

The panel will discuss GOB and consignment issues, consumer privacy issues and WARN Act issues. Does reorganization exist for middle-market retailers?

Douglas M. Foley, Moderator

McGuireWoods LLP; Washington, D.C.

Peter J. Duhig

Buchanan Ingersoll & Rooney PC; Wilmington, Del.

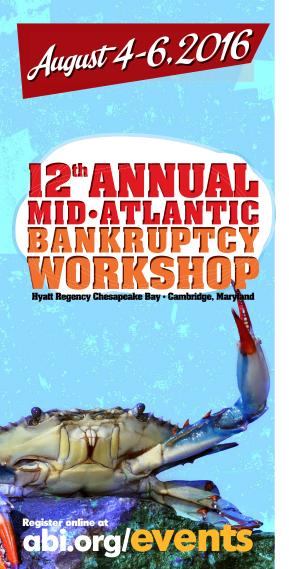
Elise S. Frejka

Frejka PLLC; New York

12TH ANNUAL MID-ATLANTIC BANKRUPTCY WORKSHOP

REGISTRATION FORM

Contact Information				Optional Events Opening Reception	Price FREE to registrant	Self	# of Guests	Total
Name	Nickname			Opening Reception Guest Opening Reception Child (ages 12 and under) Family Picnic	\$50 \$25 \$15			\$ \$ \$
Title	Firm/Company			Golf Tournament Handicap	\$125	ā		\$
Address				ABI Golf Tour Handicap	\$125	_		\$
City	State		Zip	Sporting Clays Tournament Dinner and Dancing Registrant Dinner and Dancing Guest	\$150 \$25 \$95			\$ \$ \$
Phone	E-ma	il		Dinner and Dancing Child (ages 12 and under)	\$45			\$
Guest Information (if applica	ble)			ABI Membership Renewal (Optional)	Regular	C.	\$295	\$
I. Guest Name	2. Guesi	: Name			Govt./Academic/N	onprofit	□ \$95	\$
Please attach additional page if more than 2 gues PROFESSIONAL COLLEAGUE. A profession members are eligible for ABI membership. If a punter punter event registration. Any person not meeting tion o register separately at the full conference rate.	onal colleague is defined as some rofessional colleague is found to l	one who consults with or is se registered as a guest, AB	employed by an organization whose I reserves the right to cancel his or	Continuing Education Credit CLE CPE (check one) Credit State(s) (list on line above)		Bar No.	
Conference Rates				ABI Endowment Fund (Optional) ☐ Yes, I'd like to contribute to the ABI Endowment	E J DI \$50 DI \$10	າດ 🗀 ¢າະເ) [] Oslam ¢	
ABI Member	Early Bird (Postmarked by 6/3/16) \$\infty\$ \frac{1}{2} \\$625	Regular (6/4/16-7/15/16) □ \$675	Late (after 7/15/16) □ \$725	☐ Yes, I'd like to contribute to the Abi Endowm ☐ Yes, I'd like to make a pledge. (Please contact List as:	t me regarding billing.)		
ABI Gov./Nonprofit/Aca. Member New ABI Member* New ABI Gov./Nonprofit/Aca. Member*	\$345 \$895 \$440	\$395 \$945 \$490	□ \$445 □ \$995 □ \$540	Conference Recording (Optional) Full Conference Recording	\$ 95			
Exhibitor Rates ABI Member Exhibit New ABI Member Exhibit** Add'l. Booth Rep.***	\$1,600 \$1,895 \$500			Payment Grand Total \$ Check payable to American Bankruptcy I SEND TO: American Bankruptcy Institute can be made online at abi.org/events or faxed	e • P.O. Box 7403 • Me	rrifield, V	⁷ A 22116 <i>-</i> 7403. Cı	redit card payments
Registration rates include the Opening Reception, Friday Includes a one-year ABI membership for first-time men nonrefundable. If your ABI membership has expired, sele ** Includes a one-year ABI membership; you must be an	abers only — a \$295 value! You must bect the member rate and add in your A ABI member to attend. Membership is	oe an ABI member to attend. M BI membership renewal fee. s individual and nonrefundable.	embership is individual and	Acct.#			Exp. Date	
*** All exhibitor rates include the Opening Reception, Fo	riday and Saturday Breakfasts and all r	efreshment breaks.		Signature				





Earn up to 7/8 hours of CLE/CPE credit, including 1.25/1.5 hours of ethics!



join the conversation at: #MABW16